



Rotech Healthcare:

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Rotech Healthcare Announces Delay in Issuance of First Quarter 2005 Earnings Release

ORLANDO, FLA. - April 28, 2005 - Rotech Healthcare Inc. (OTC: ROHI.PK) (the "Company") today announced that it will not be issuing its first quarter 2005 earnings release today, as previously expected. In the ordinary course of preparing its financial statements, the Company continually examines its accounts receivable and related allowance accounts. In connection with the March 31, 2005 interim period, the Company is reviewing the accounts receivable, related allowance accounts, and the associated methodology since its predecessor's emergence from bankruptcy in March 2002. The Company is working through the final review of the historical data and will issue its first quarter 2005 earnings release as soon as this process is complete. Preliminary analysis indicates that there is nothing the Company is reviewing at this time that is expected to have an impact on cash balances.

About Rotech Healthcare

Rotech Healthcare Inc. is a leading provider of home respiratory care and durable medical equipment and services to patients with breathing disorders such as chronic obstructive pulmonary diseases (COPD). The Company provides its equipment and services in 48 states through approximately 475 operating centers, located principally in non-urban markets. The Company's local operating centers ensure that patients receive individualized care, while its nationwide coverage allows the Company to benefit from significant operating efficiencies.

Caution Regarding Forward-Looking Statements

This news release contains forward-looking statements within the meaning of section 21E of the Securities Exchange Act of 1934, as amended, that involve risks and uncertainties and reflect the Company's judgment as of the date of this release. These statements include those related to the review of the Company's accounting and accounting policies, establishment and maintenance of the allowance for accounts receivable reserve, audit of consolidated financial statements, new determinations and calculations, time to complete the review and audit and internal controls over financial reporting. Actual events or results may differ materially from the Company's expectations. There can be no assurance that the review or subsequent processes or filings will be timely completed, that any modifications or changes can be timely or effectively implemented, that errors or internal control deficiencies or weaknesses will not be identified during the

preparation and audit of the consolidated financial statements nor that adjustments for other periods will not be required. In addition, our financial results and stock price may suffer as a result of this review and any subsequent determinations from this process or any actions taken by governmental or other regulatory bodies as a result of this process. Additional information concerning these and other risk factors affecting the Company's business can be found in the Company's public periodic filings with the Securities and Exchange Commission, available via the Company's web site at <http://www.rotech.com>. The Company disclaims any intent or obligation to update these forward-looking statements beyond the date of this release.